

TOOGOOD GOLD

HIGH-GRADE GOLD EXPLORATION IN
NEWFOUNDLAND, CANADA

INVESTMENT HIGHLIGHTS



PROVEN TEAM

- Track record of success
- Responsible for over C\$1.9B in value creation for shareholders



ATTRACTIVE VALUATION

- Market Cap of C\$7.4M, Enterprise Value of C\$2.7M
- Previous owner had ~\$C60M Market Cap on heels of Quinlan Discovery



FLAGSHIP PROJECT

- District-scale (118 km²) & highly under-explored
- 2022 high-grade drilling discovery "Quinlan"
- VG in 15 of 19 DDHs
- OPEN in all directions



EXPLORATION-READY

- Fully permitted in tier-1 mining jurisdiction
- Multiple highways throughout project
- Electrical lines crosscut property

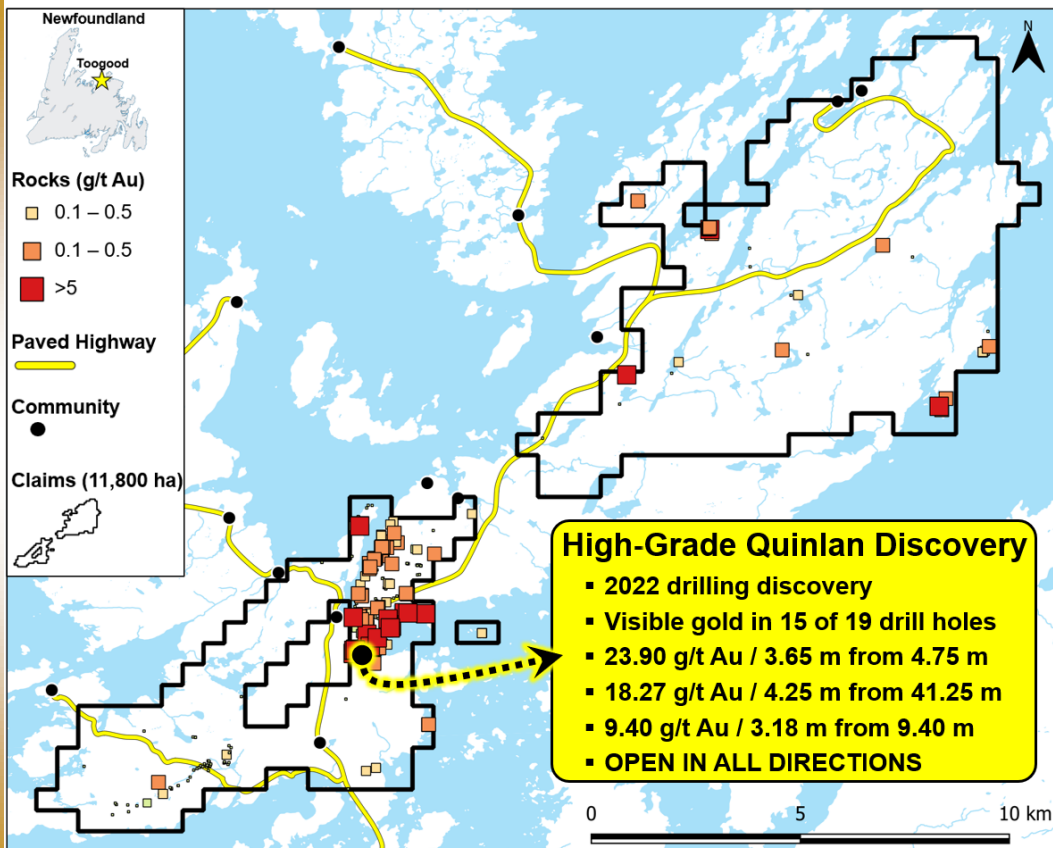


NEAR-TERM CATALYSTS

- 2,500 m diamond drilling program planned for H1 2025
- District-wide geochemical surveys and prospecting planned for 2025

THE OPPORTUNITY: TOOGOOD GOLD PROJECT

- Over 28 km of highly prospective, fertile Au belt
- Geological terrain hosts multiple significant gold discoveries
- Valentine Lake (~7.8 Moz Au reserves + resources) and Queensway
- Orogenic and epithermal Au, free-gold system
- Bonanza grades, up to >7800 g/t Au at surface (7.8 kg/t Au)
- 2022 drilling discovery at Quinlan – visible gold in 15/19 holes, inaugural program
- Quinlan is OPEN in all directions
- Rich target pipeline (>25 undrilled high-grade showings)



LEADERSHIP

COLIN SMITH – DIRECTOR & CEO Geologist & mining exec of 20+ years; involved in numerous economic mineral discoveries.

JO PRICE – VP EXPLORATION Geological consultant of 20 years, incl. 12 years in project management / corporate strategy.

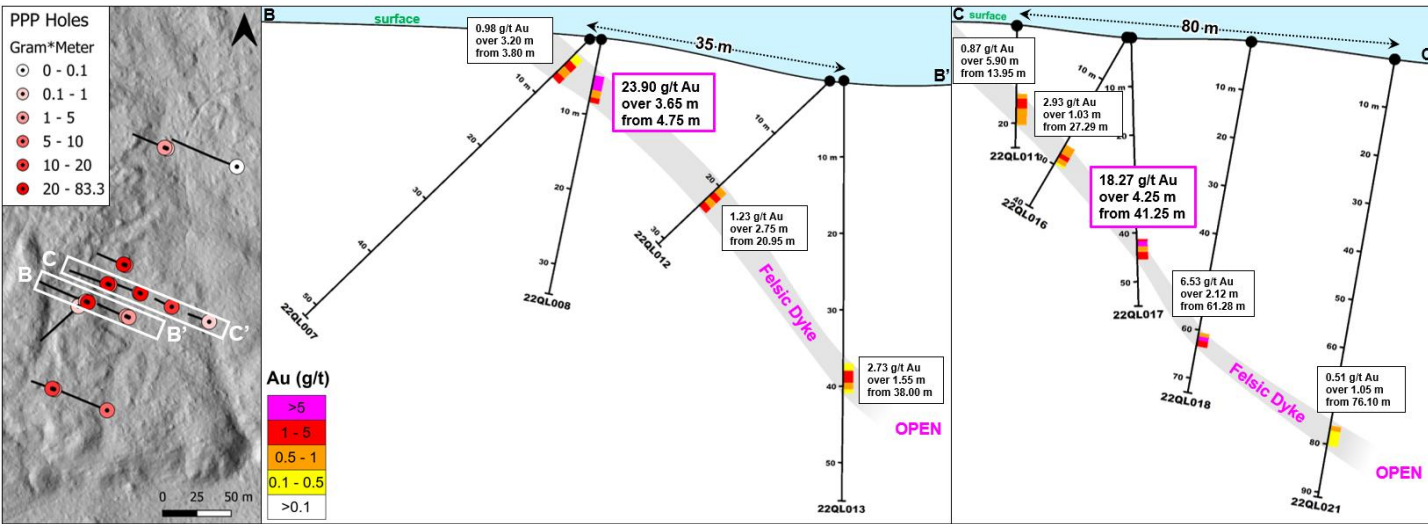
MATT ROMA – DIRECTOR Resource finance executive of 13+ years; assisted in raising \$150M+ in equity.

DARREN DEVINE – DIRECTOR Principal of CDM Capital Partners providing corporate finance and M&A advisory services; Chairman of Gladiator Metals Corp and Dolly Varden Silver.

SHAWN KHUNKHUN – STRATEGIC ADVISOR 20+ years experience in capital markets; facilitated over \$1Billion in capital raises; CEO of Dolly Varden Silver.

NEW HIGH-GRADE GOLD DISCOVERY: QUINLAN

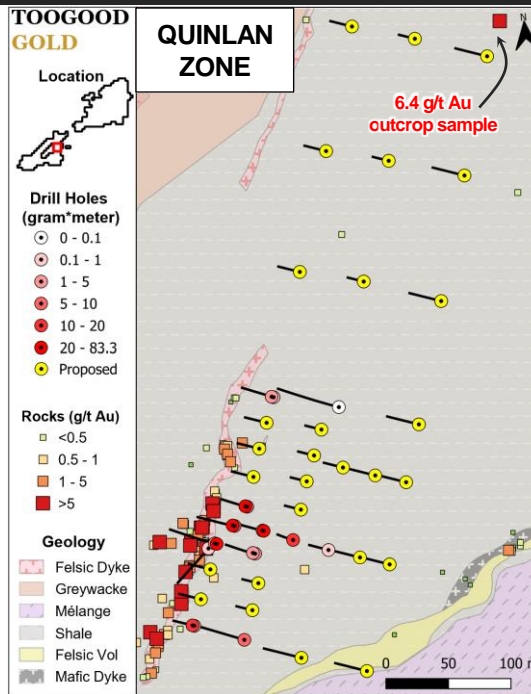
- 23.90 g/t Au over 3.65 m from 4.75 m incl. 43.22 g/t Au over 1.95 m
- 18.27 g/t Au over 4.25 m from 41.25 m incl. 70.31 g/t Au over 1.05 m
- 9.40 g/t Au over 3.18 m from 9.40 m incl. 22.76 g/t Au over 1.10 m
- 19 HQ holes (857.5 m) cut a 1.5–4.5 m wide auriferous felsic dyke
- Drilling defined dyke 200 m in strike length and 120 m down-dip
- Mineralization OPEN in all directions



2025 EXPLORATION

2025 Drill Program

- 2,500 m diamond drilling program planned for H1 2025
- Fully permitted, access roads in place
- Significant step-outs along strike and down-dip at Quinlan
- Investigate Quinlan MRE potential
- Test for areas of potential dilation (bends/jogs/structural intersections)
- Test additional high-priority target(s)
- Anticipated start in June
- First results expected in July



2025 Regional Exploration

- Systematic sequential exploration methodology
- Same approach led to Quinlan Discovery
- Regional geochemical survey, aiming to cover full project by 2026
- Prospecting and geological mapping
- Rapid evaluation of targets to accelerate discovery timeline

SOILS



CAPITAL STRUCTURE

TSXV: "TGG"

TRANSACTION SUMMARY

Shares outstanding	27M
Option payment on closing	5.7M
Hard dollar financing - \$3M @ \$0.10	30M
Flow through financing - \$1.5M @ \$0.13	11.5M
Total shares issued on closing	74.2M
Market Cap	\$7.4M
Enterprise Value	\$2.7M
Cash	\$4.7M

100% earn-in deal with Prospector Metals Corp.

