

# TOOGOOD GOLD

# High Grade Gold Exploration In Newfoundland

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CORPORATE PRESENTATION  
JULY 2025



TSX-V: TGC



## THE OPPORTUNITY

# Toogood Gold Corp.

- Proven team with a track record of success, responsible for >C\$2.5B in value generation for shareholders
- 70M shares outstanding with 20% owned by insiders and close associates
- Early-stage explorer looking for a discovery of scale
- District-scale (118 km<sup>2</sup>) high-grade gold belt
- Highly underexplored (first drilled in 2022)
- 2022 high-grade Quinlan Discovery (15 of 19 DDHs hit VG)
- Quinlan OPEN in all directions
- Full target pipeline (>25), only 4 drill-tested
- Immediate catalysts – Q3 2025 drill program
- Excellent access/infrastructure, tier-one jurisdiction

# Leadership Team



**Colin Smith**  
DIRECTOR & CEO

- Professional geologist (M.Sc., P.Geo.) and mining executive with >20 years' experience advancing projects throughout Western Hemisphere.
- Technical expertise in epithermal and mesothermal Au-Ag, porphyry Cu-Au, ultramafic-associated PGMs, unconformity-related uranium, diamonds, and coal.
- Recent roles: Sr. Exploration Geologist at SSR Mining, VP Exploration ValOre Metals, CEO at Gold Basin Resources, and currently CEO & Director at First Andes Silver.
- Led exploration at Seabee Gold Operation (>1.7 Moz Au), acquired by SSR Mining for C\$337M (2016).



**Jo Price**  
VP EXPLORATION

- Geological consultant with 20 years in the field, including 12 years in project management and corporate strategy.
- Extensive experience in field operations, drill programs, technical database administration, land management, permitting, and community relations, in multiple jurisdictions.



**Matt Roma**  
DIRECTOR

- Resources finance executive with 13 years experience
- CEO of RW Global Consulting Corp, a private company providing corporate finance, accounting, and capital advisory services to private and public companies
- Former CFO of Snowline Gold Corp. and current Co-Founder CFO of Gladiator Metals Corp., and CEO & Director of Golden Cross Resources.
- Assisted in raising in excess of \$150M in equity capital



**Darren Devine**  
DIRECTOR

- Principal of CDM Capital Partners, a firm that provides corporate finance and M&A advisory services to private and public companies.
- Director, officer and/or advisor to a number of junior public companies predominantly in the natural resource including the Chairman of Dolly Varden Silver Corp. and Gladiator Metals Corp.
- M&A & Securities Lawyer and active member of the TSX Venture Exchange's Local Advisory Committee



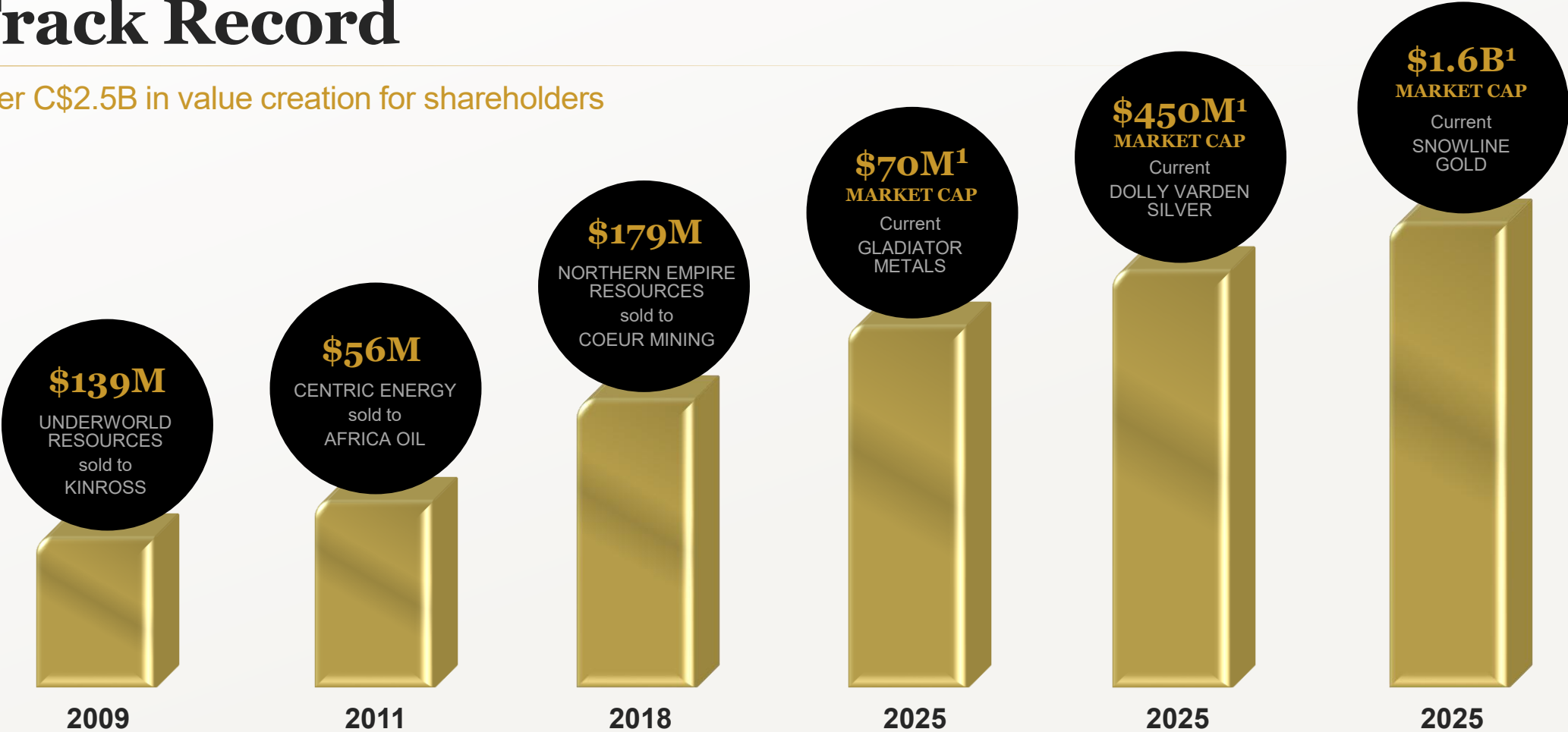
**Shawn Khunkhun**  
STRATEGIC ADVISOR

- 20 years of experience in the capital markets, mineral exploration and development sector with a focus on enhancing shareholder value.
- Instrumental in creating awareness for undervalued companies including grass root explorers, developers and producers.
- Current CEO and Director of Dolly Varden Silver, Director of Goldshore Resources and Director and Executive Chairman of Strikepoint Gold.
- Facilitated over \$1B in capital raises



# Track Record

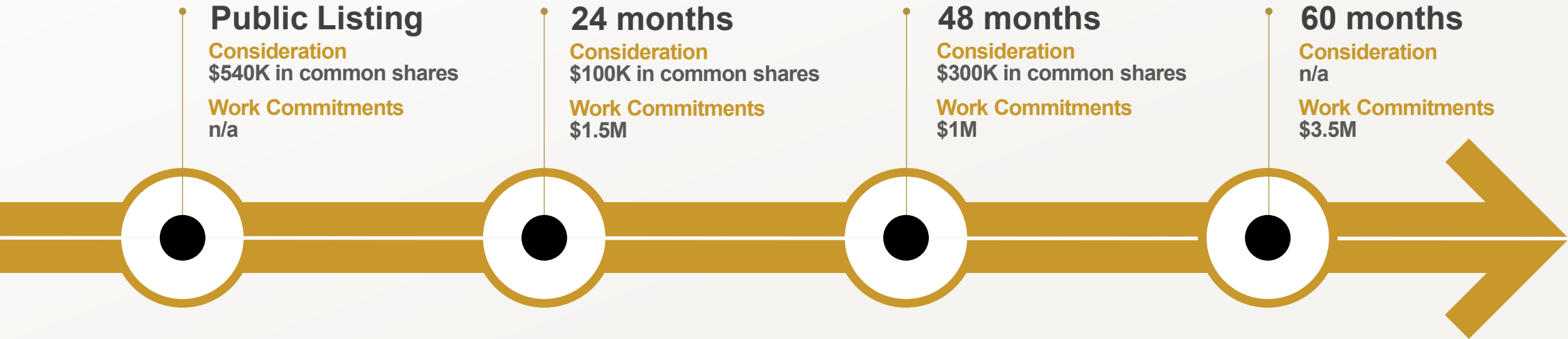
Over C\$2.5B in value creation for shareholders



<sup>1</sup> Market Capitalization as of July 15, 2025. All Amounts in CAD.

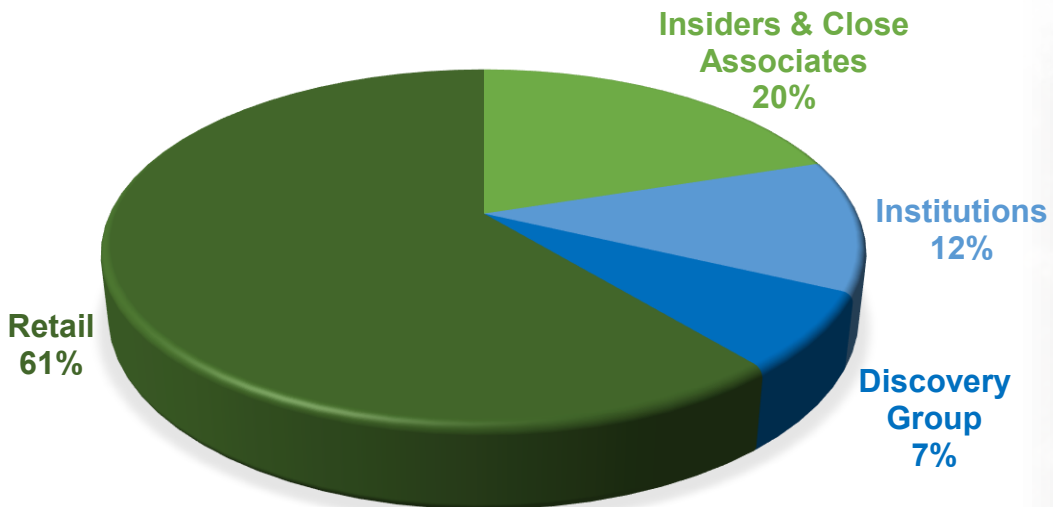
# Transaction Summary

100% earn-in deal with Prospector Metals Corp. in the 11,825 ha Toogood Gold Project, New World Island, Newfoundland



# Capital Structure & Spend

CAPITAL STRUCTURE	TSX-V: "TGC"
Shares outstanding	77M
Options @ \$0.10	1.3M
Broker warrants @ \$0.10	2.0M
<b>Fully diluted</b>	<b>80.3M</b>
<b>Cash</b>	<b>\$4.7M</b>





# Why Newfoundland?

- Mining is one of NL's largest industries and economic drivers
- More than 15 commodities produced or mined
- 7 metal mines currently in production (Au, Fe, Ni, Co, Cu)
- Mining/exploration directly employs >8,000 people
- 4th most attractive global jurisdiction (Fraser Institute, 2022)
- Outstanding existing infrastructure, clear permitting process
- One of the youngest gold rushes on the planet
- Emerging, underexplored gold district

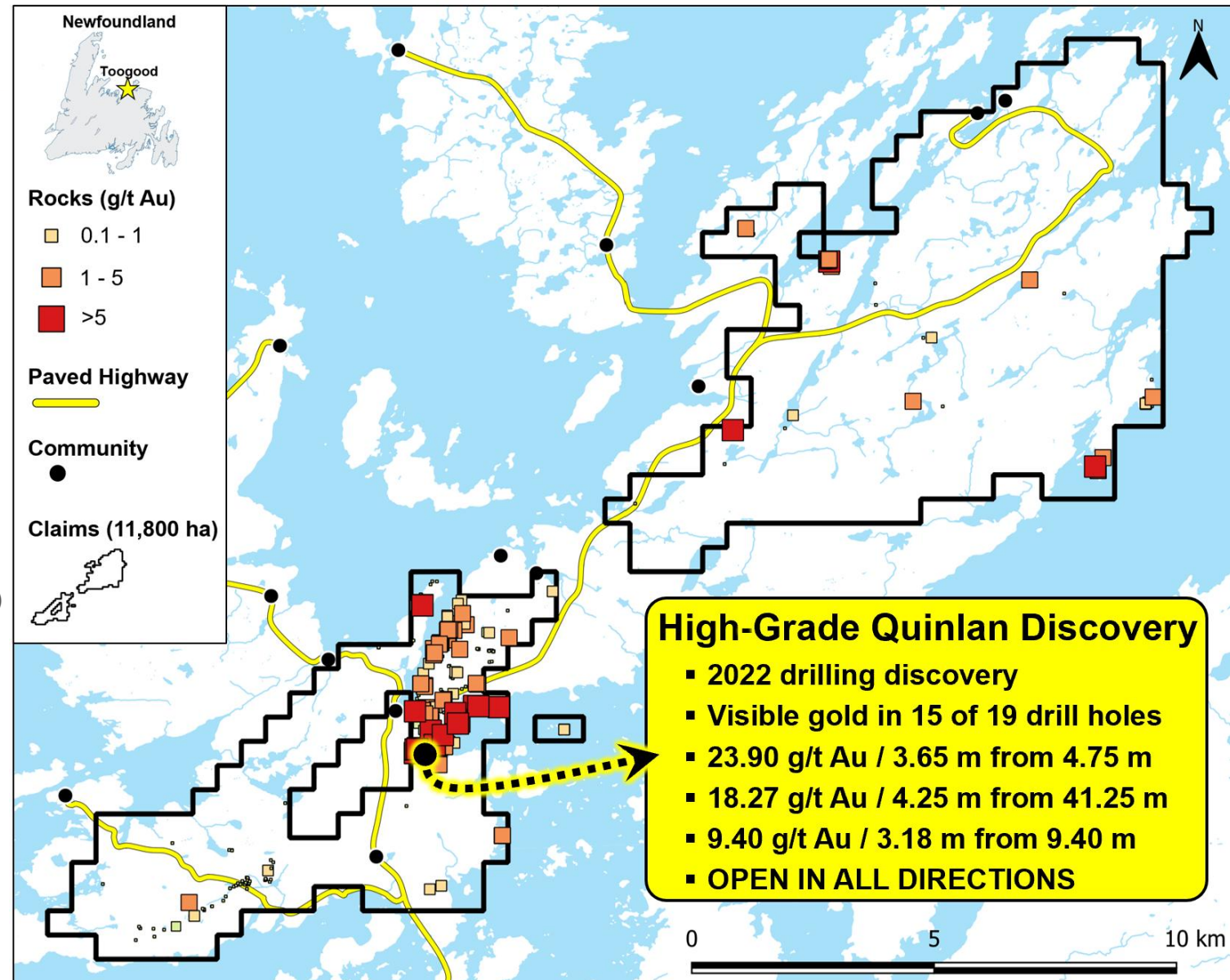


## ASSET SUMMARY

# Toogood Gold Project

- 118 km<sup>2</sup> property hosting >28 km of highly prospective trend
- Geological belt hosts multiple recent significant gold discoveries (same structural terrain as Toogood)
- 200 km NE of Calibre's Valentine Lake Gold Mine (~7.8 Moz Au reserves + resources<sup>1</sup>), 50 km N of Queensway Project (New Found Gold)
- >25 historical and new prospects with numerous occurrences of coarse (1+ cm) and fine visible gold
- Bonanza grades, up to **>7800 g/t Au** rock sample (7.8 kg/t Au)
- Highly underexplored, never drill-tested before 2022
- High-grade drilling discovery (2022) at "Quinlan"
- Visible gold in 15 of 19 drill holes, **OPEN** in all directions
- Both orogenic and epithermal Au, usually favorable metallurgy
- Excellent access and infrastructure in tier-1 jurisdiction

<sup>1</sup><https://www.calibremining.com/assets/development-assets/valentine-gold-mine-canada/default.aspx>



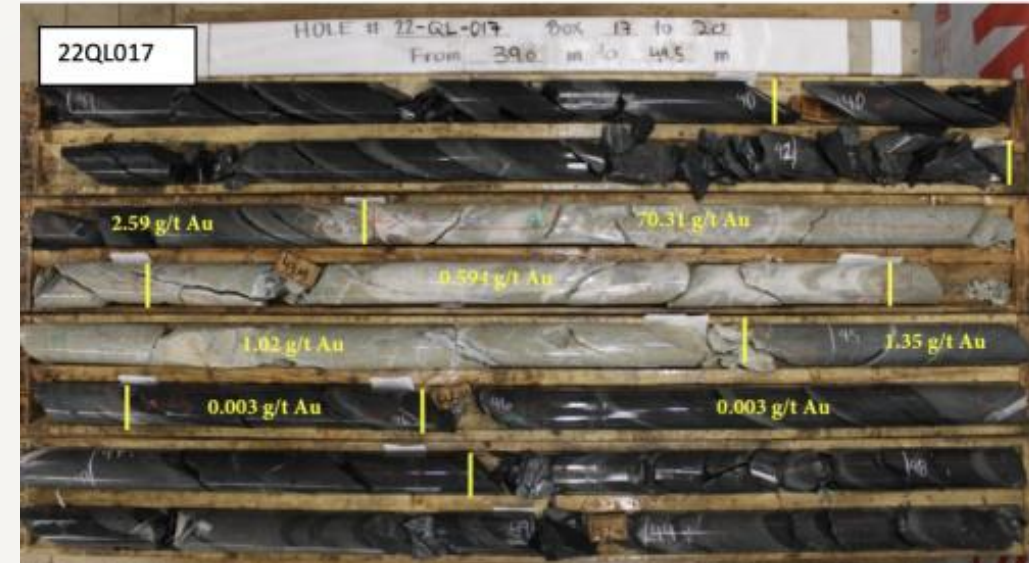


## NEW HIGH-GRADE GOLD DISCOVERY

# Quinlan Discovery

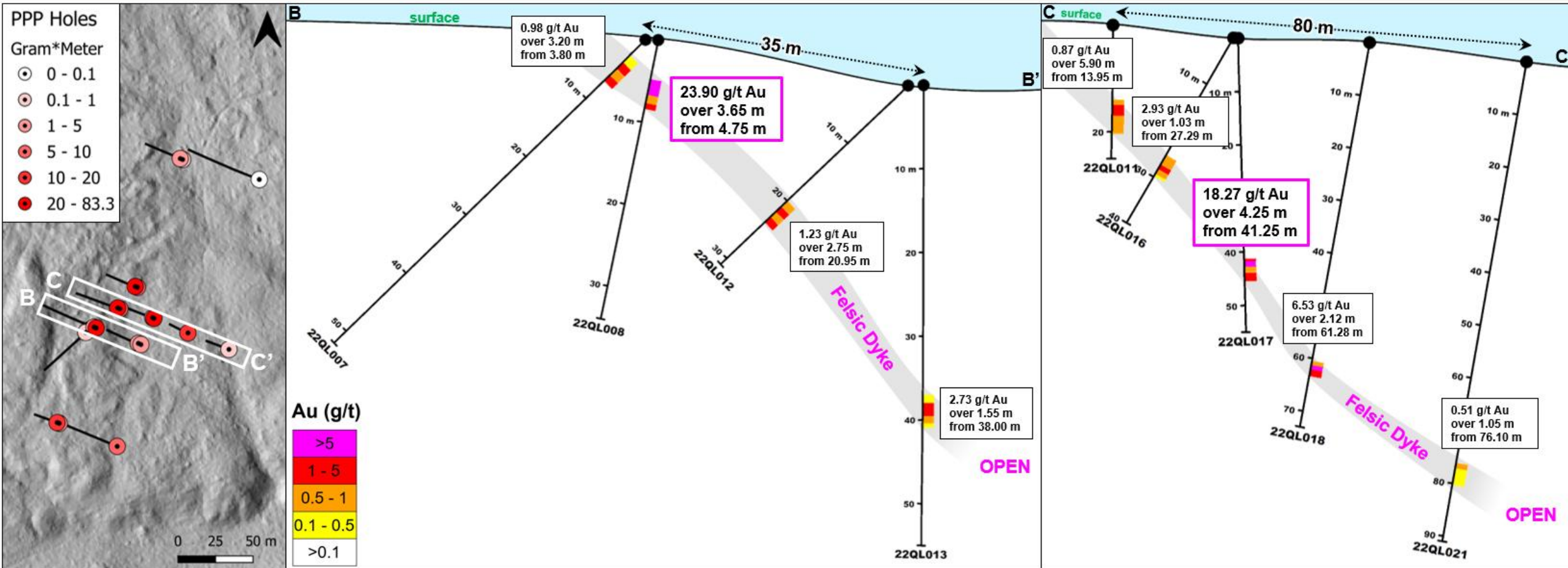
### 2022 Maiden Drill Program at Quinlan:

- Drill assay results include:
  - 23.90 g/t Au / 3.65 m from 4.75 m (83 g\*m) including 43.22 g/t Au / 1.95 m
  - 18.27 g/t Au / 4.25 m from 41.25 m (78 g\*m) including 70.31 g/t Au / 1.05 m
  - 9.40 g/t Au / 3.18 m from 9.40 m (37 g\*m) including 22.76 g/t Au / 1.10 m
- 19 HQ holes (857.5 m) intersected a 1.5-4.5 m wide altered auriferous felsic dyke
- Visible gold in core identified in 15 of 19 drill holes
- Drilling defined high-grade in-situ dyke 200 m in strike length and 120 m downdip
- Mineralization remains OPEN in all directions



# Quinlan Discovery

- Visible gold intersected in 15 of 19 drill holes, and mineralization remains open in all directions
- Aggressive step-out and delineation drilling planned for H1-2025

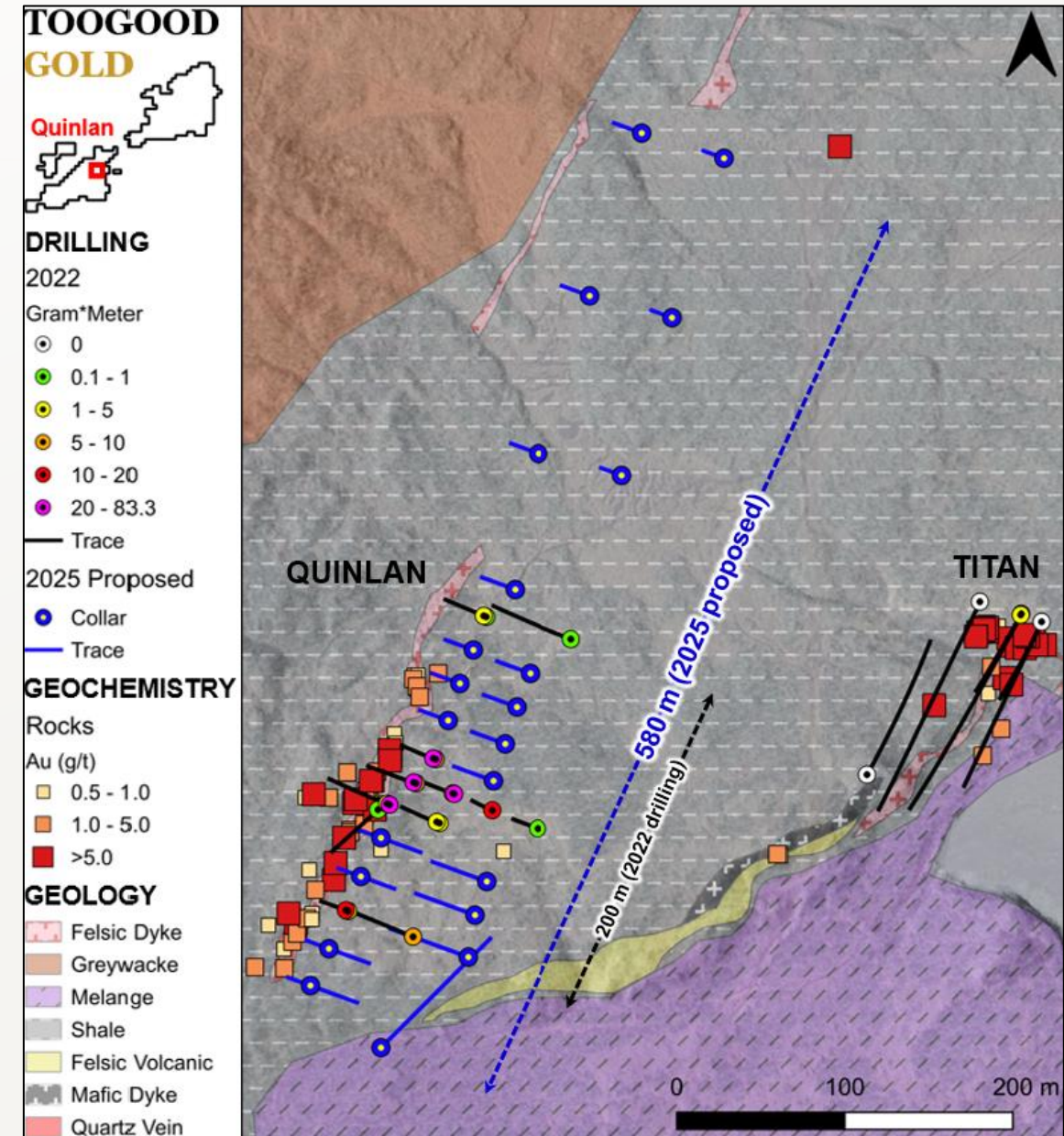




# 2025 Exploration

## Diamond Drilling Program

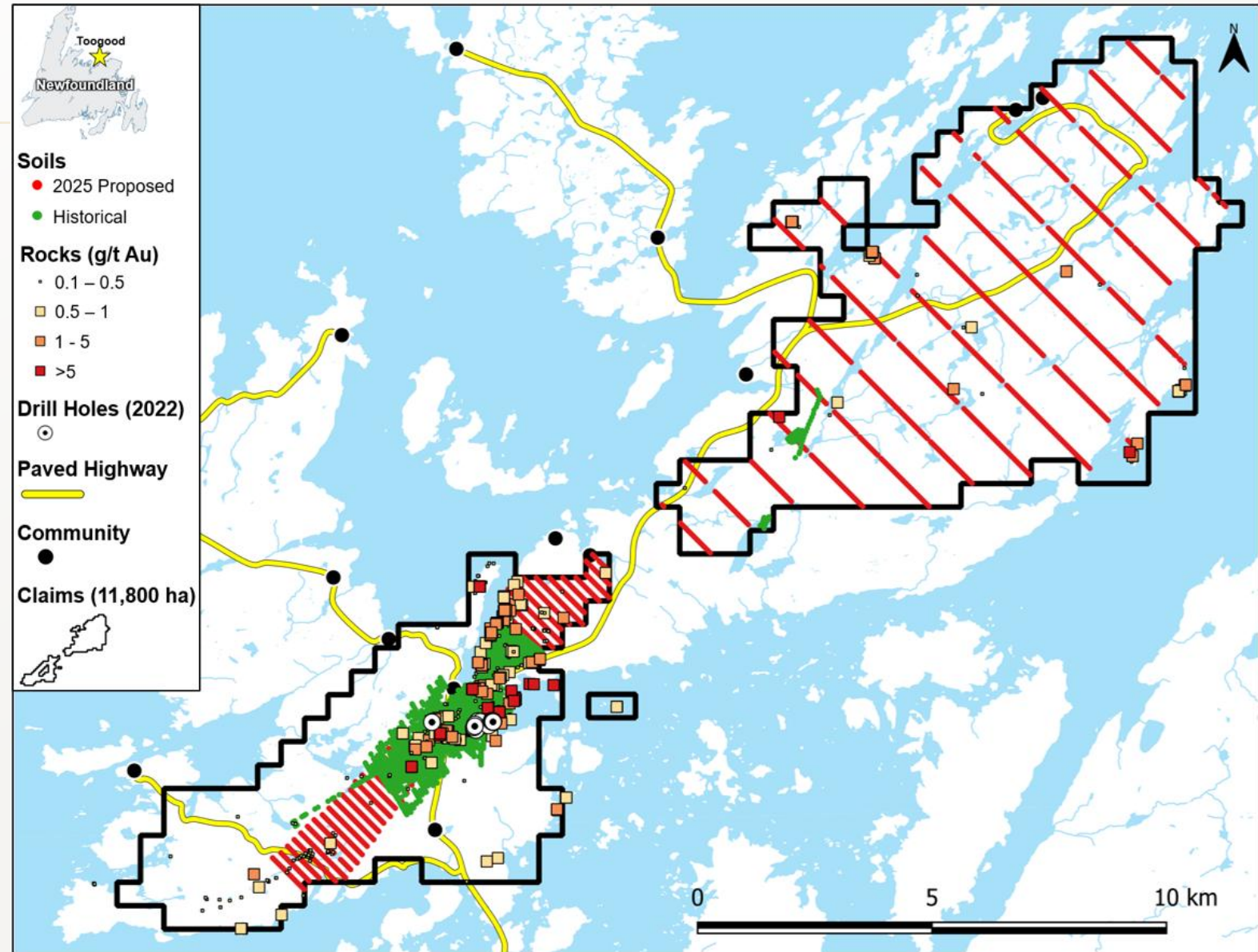
- 2,000 m proposed
- Expand upon high-grade Quinlan Discovery
- To commence in July
- Significant step-outs along strike and down-dip
- Investigate Quinlan resource potential
- Test for areas of potential dilation (bends / jogs / structural intersections)
- Test additional high-priority target(s)
- Possible precursor LOZA GPR survey (new technology)
- Possible winter follow-up program (pending results)



# 2025 Exploration

## 2025 Regional Exploration

- Deploy systematic exploration methodology
- Same approach produced Quinlan Discovery
- Regional geochemical survey (NE block ●)
- Local geochemical surveys (SW block ●)
- Aiming to cover full project by 2026
- Prospecting and geological mapping
- Structural reconstruction
- Follow-up trenching / channel sampling
- Rapid acceleration of discovery pipeline

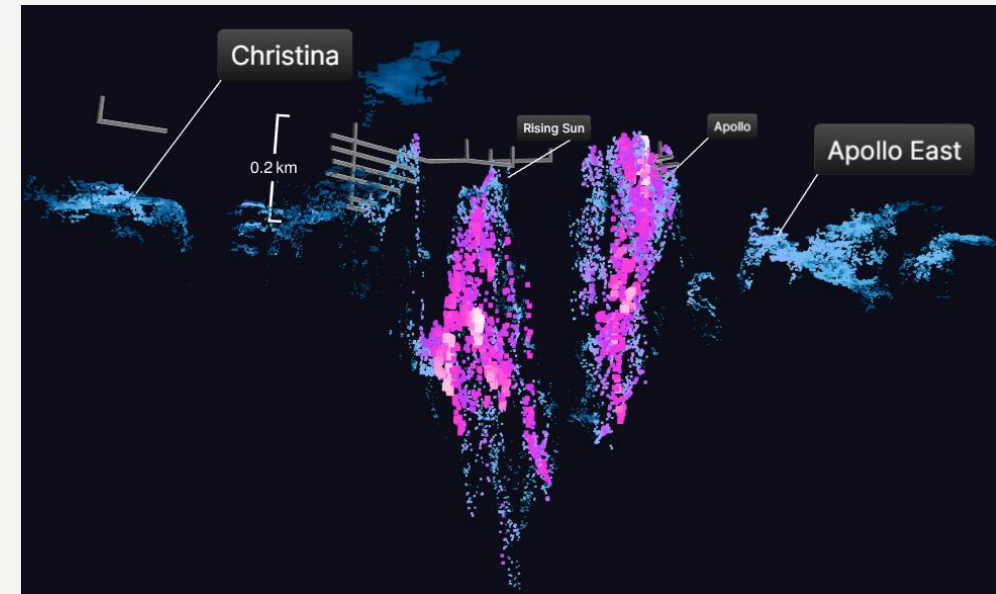
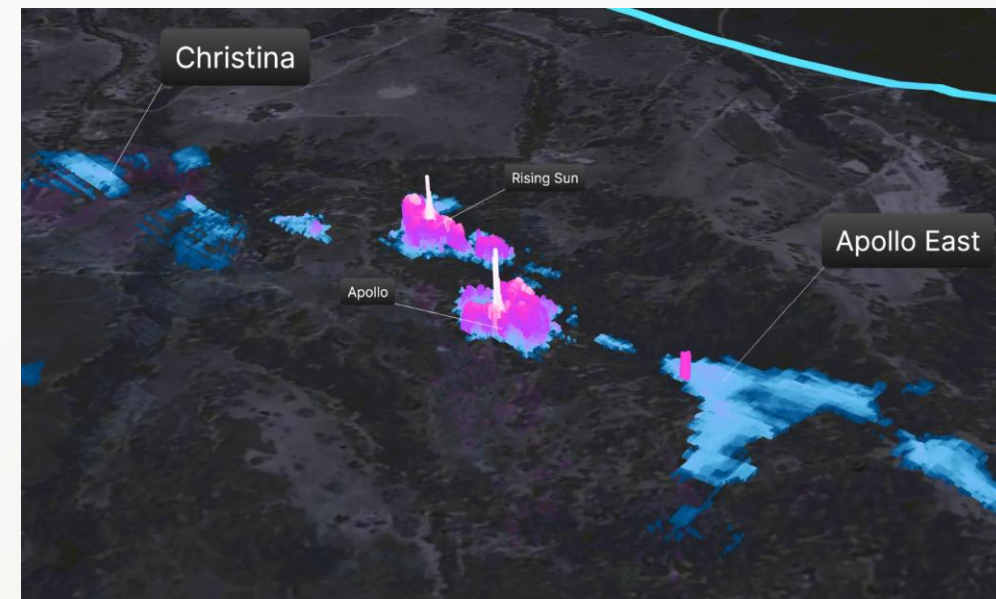




# VRIFY Partnership

## AI-Assisted Mineral Discovery Platform

- AI modelling trained to discover specific mineral systems (i.e. epithermal gold, orogenic gold)
- Utilizes advanced algorithms to identify complex correlations across vast datasets
- Quickly formulates insights that can lead to discovery, while reducing bias and human error
- Maximizes value of existing data and new data from 2025 exploration
- Track record of success and discovery (e.g. Southern Cross Gold, Sunday Creek Project, Australia)
- Toogood Gold Corp. has engaged VRIFY for a 12-mo contract



VRIFY discovery success at the Sunday Creek Project, Australia  
(source: <https://www.southerncrossgold.com/>)



# Investment Highlights

## Compelling Opportunity

- 77M shares outstanding, with 20% held by insiders and aligned stakeholders
- Multiple near-term, value-driving catalysts on the horizon

## Proven & Accomplished Leadership Team

- Demonstrated ability to unlock shareholder value through discovery, resource growth, and strategic transactions
- Toogood team has collectively delivered over C\$2.5B in shareholder returns

## High Impact Flagship Asset

- District-scale, high-grade gold project in tier-1 mining jurisdiction
- Recent high-grade discovery remains open in all directions, offering exceptional upside

## Clear Path to Value Creation

- 2,000-m diamond drill program set for the Q3 2025
- Actively pursuing additional district consolidation opportunities
- Regional exploration to accelerate the path to discovery



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